

# INSIDE THE UHNW EXPAT EXPERIENCE:

*Building Community, Gaining  
Global Perspectives*



**MOHAMAD EL-HAGE**

TIGER 21 Chair,  
Dubai



**JISKA PESCH**

TIGER 21 Chair,  
Singapore



**LAURENCE THAM**

TIGER 21 Chair,  
Portugal & Global

## Living the Expat Life: Opportunities

*"Being an expat keeps you really intentional about your life at the place that you've chosen to make home. In many ways, as expats, we choose to be where we are almost on a daily basis." - Mo El-Hage*

### Creating Diversity in TIGER 21 Groups

- Dubai 01 Group: 14 Members across eight different nationalities.
- Portugal 01 Group: Eight Members across six different nationalities.
- Global 08 Group (Virtual): 10 Members across nine different nationalities.
- All TIGER 21 Groups operate in English.

*"As Chairs, we have a responsibility to unpeel the onion to bring out the various perspectives in these various backgrounds, which creates lively conversations and deep discussions." - Mo El-Hage*

## The Perspectives in Dubai vs. the Perspectives in Portugal

- Members can visit up to 10 other Group Meetings each year.
- One Member presented his Portfolio Defense in his home Group in Dubai, then in the Portugal 01 Group Meeting.

The Portfolio Defense offers each Member the opportunity to present a confidential disclosure of their entire portfolio, along with deep personal background, to get feedback from their Group—their personal board of directors.

- In Dubai, the feedback was, "Push harder. Keep going."
- In Portugal, the feedback was, "Sell your company and go enjoy life."
- That's the diversity of perspectives Members can expect in TIGER 21 to help inform decisions about what's next.

## Community Matters When You're Living Abroad: Benefits of Peer Groups

- Can be valuable for personal development, professional development, and career development.
- Can act as a connector to finding community among like-minded people.

### What TIGER 21 Offers Expats

- Vetted groups of UHNW individuals.
- Access to trusted feedback and support for building community, finding social outlets, choosing schools and even getting involved with investing and buying real estate.
- Conversations where the "taboo of wealth" is instantly broken.
- Perspective from different cultures, different backgrounds, different ages, different experiences that can "open up your vision wider so you can actually see clearly the forest from the trees."

## Topics Expats Discuss in Group Meetings

- Wealth stewardship
- Asset allocations
- Deal/opportunity analysis
- Family topics: next generation, aging parents, how to raise kids with money without spoiling them.
- Personal relationships
- Estate planning and legacy
- Health and wellness
- Travel
- Philanthropy and contribution

Topics are provided and selected by Members.

*"Often times, we hear 'it's a first-world problem,' but that doesn't mean it doesn't impact you emotionally. And how do you navigate through that? A TIGER 21 Group allows you to dissect that—carefully." - Laurence Tham*

# A TRUSTED COMMUNITY TO EXPLORE WHAT'S NEXT

TIGER 21 Members benefit from the experience and insights of their fellow ultra-high-net-worth peers in all areas of life—wealth creation, legacy, impact, family dynamics, wellness, and more. TIGER 21 delivers a full range of learn, access, connect resources to help Members discover their path forward:

**TIGER 21 Membership is by invitation only.** To learn more, visit [tiger21.com](https://tiger21.com).



## LEARN

Attend **candid and invaluable monthly Group Meetings** with up to 15 peers who become trusted confidantes. Topics discussed include investment opportunities, legacy planning, wealth preservation, the next generation, health and wellness, travel, and philanthropy.

Explore your holdings in a **transformative Portfolio Defense**<sup>®</sup>, gain insight into your investments and finances, and build action plans to maximize wealth preservation.



## ACCESS

Access **one-of-a-kind experiences**, take advantage of exclusive Member benefits, and enjoy trips like DISCOVER Lisbon, EXPLORE Peru, and the Women of TIGER 21 Retreat.



## CONNECT

Connect with fellow Members and expert thought leaders across the globe, both in person and virtually.

Global Exchange, TIGER 21's annual Member conference, offers the opportunity to **exchange insights with fellow Members** in person and uncover new perspectives in yourself, in health, in family, in philanthropy, in your portfolio, and in your global community.

TIGER 21 Networks **bring Members together around shared interests** through the T21 Connect App and website. Members discuss investment and lifestyle topics, share expertise, and learn from subject matter experts.

### Local Groups

Meet in person monthly with a local ultra-high-net-worth Group based in cities across the globe of up to 15 Members.

### Family Office Groups

Meet with fellow single family office principals and enjoy access to our UHNW global community.

### Global Groups

A more flexible format for meeting on a virtual basis with trusted ultra-high-net-worth peers.

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